Quarterly Budget Meeting
January 21, 2009
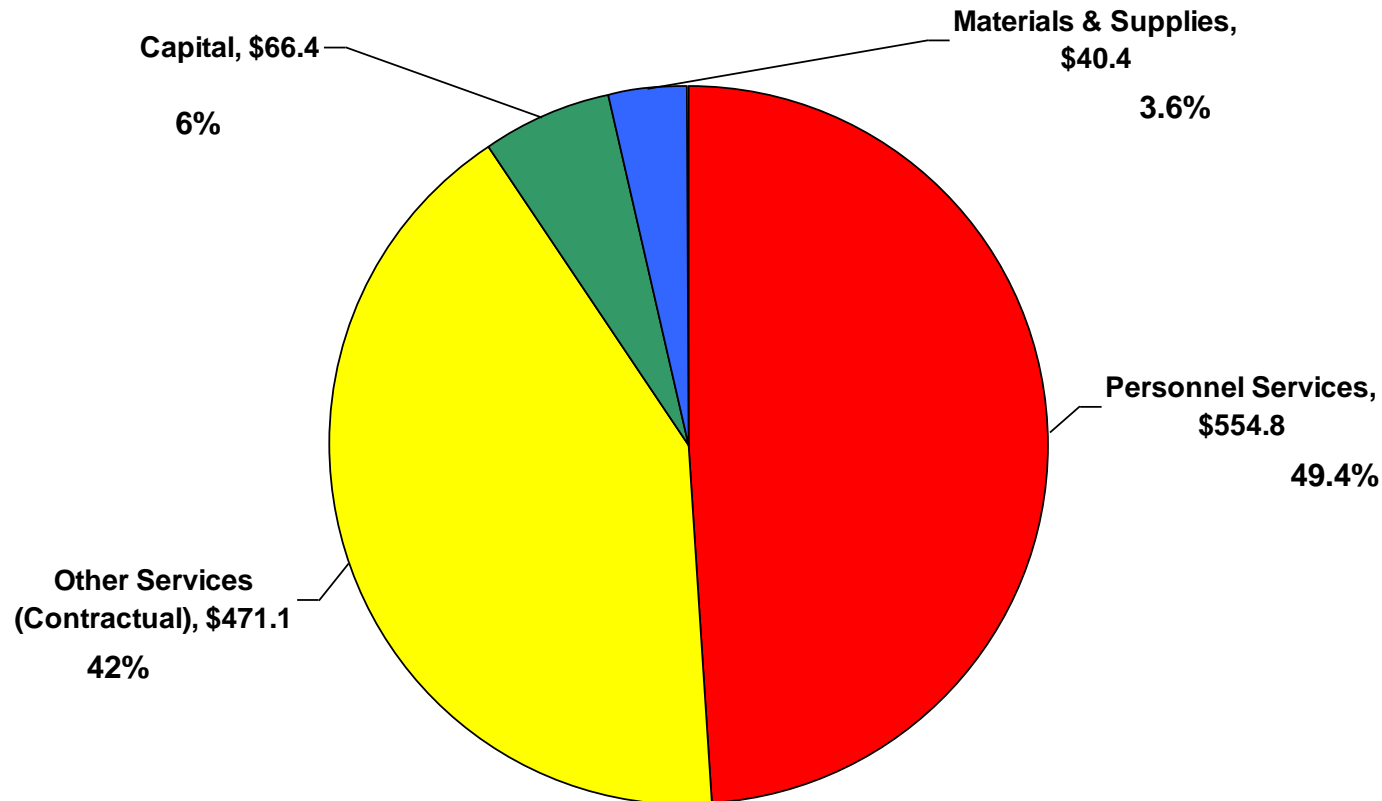
Indy Stat

Accountability in Action for the City of Indianapolis

2009 Budget Revenues

Charges for Svcs., 17.4%

Intergovt., 15.4%

License & Permits, 1.0%

Trust & Agency Rcpts., 0.6%

Fines & Penalties, 0.4%

Intragovt., 0.4%

Debt Svc. Subsidies, 0.2%

Sale & Lease of Prop., 0.1%

Other Financing, -0.4%

Taxes, 61.8%
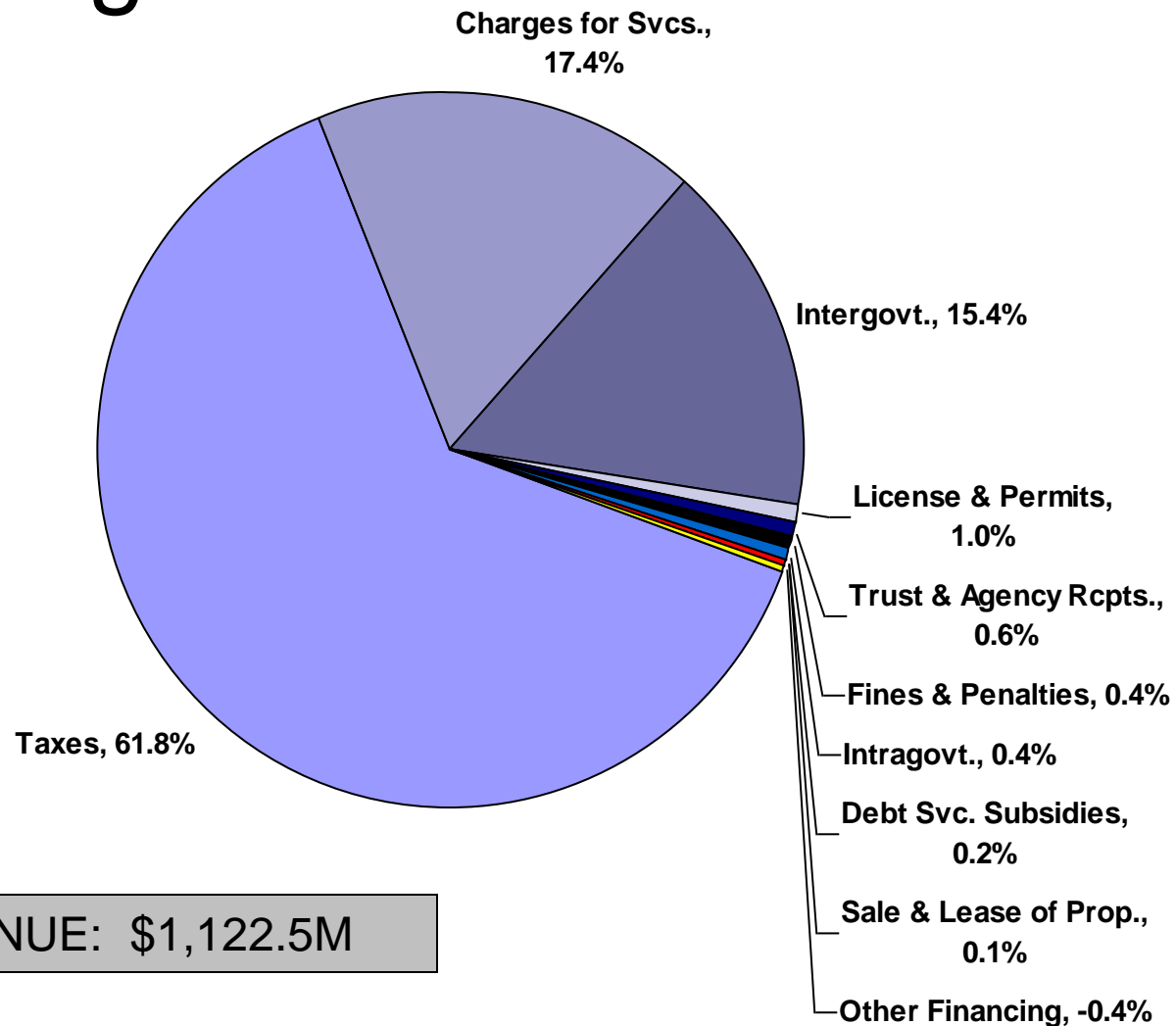
TOTAL REVENUE: $1,122.5M

2009 Budgeted Expenses
($'s in millions)

Capital, $66.4
6%

Materials & Supplies, $40.4
3.6%

Personnel Services, $554.8
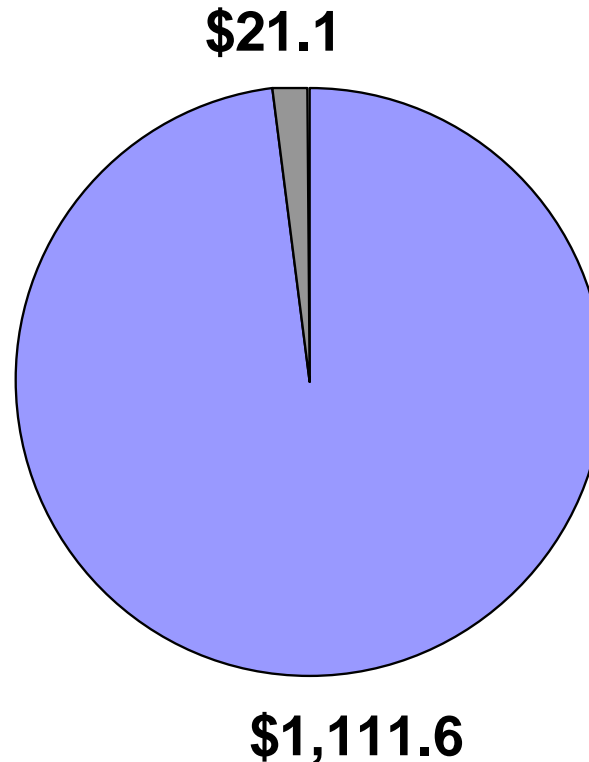49.4%

Other Services (Contractual), $471.1
42%

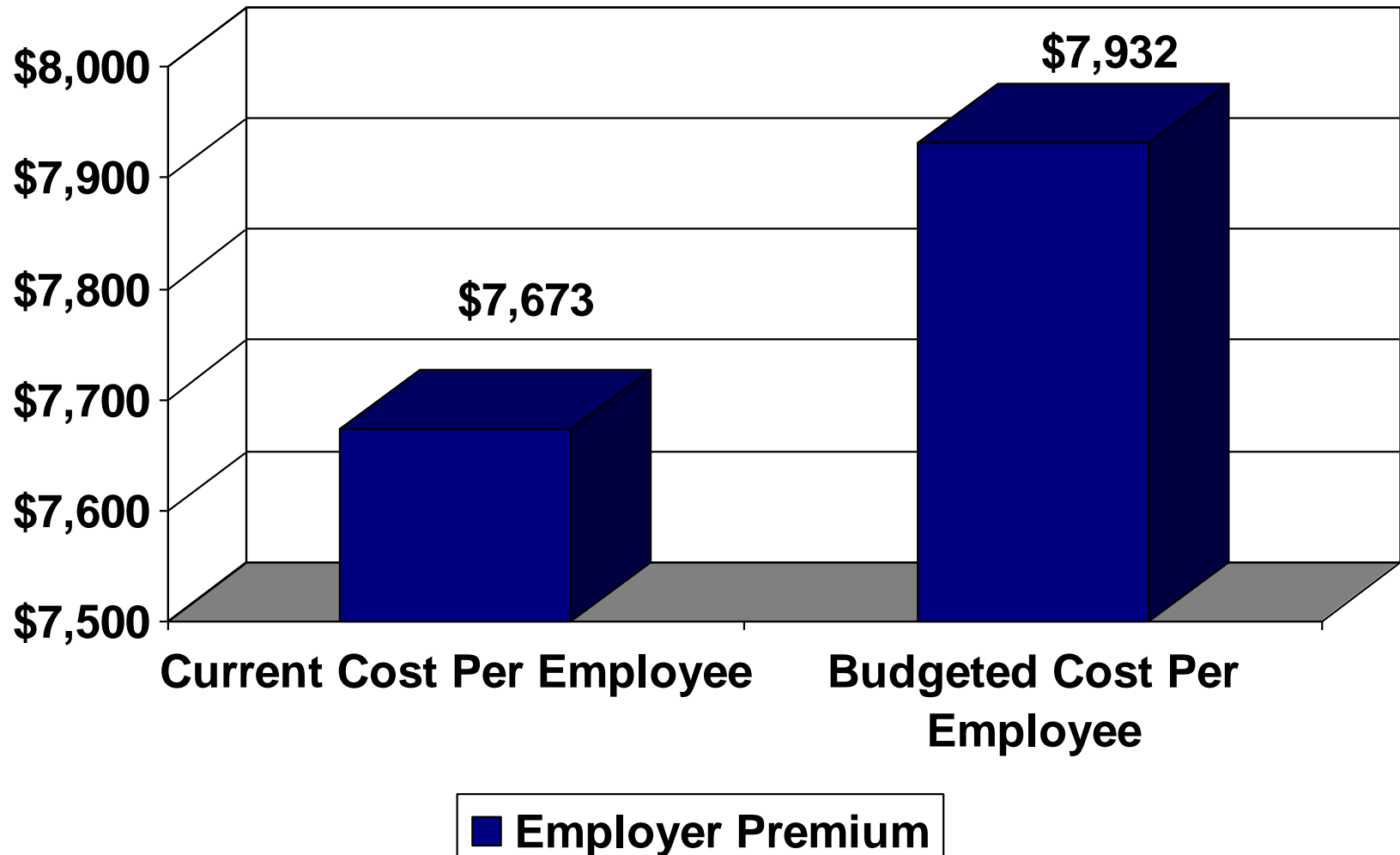TOTAL: $1,132.7 M

2009 Management Reserves
($'s in millions)

Total 2009 Budget: $1,132.7 M

$21.1

Management Reserve excludes Debt Service, Federal and State Funds, Capital Projects and Public Safety

$1,111.6

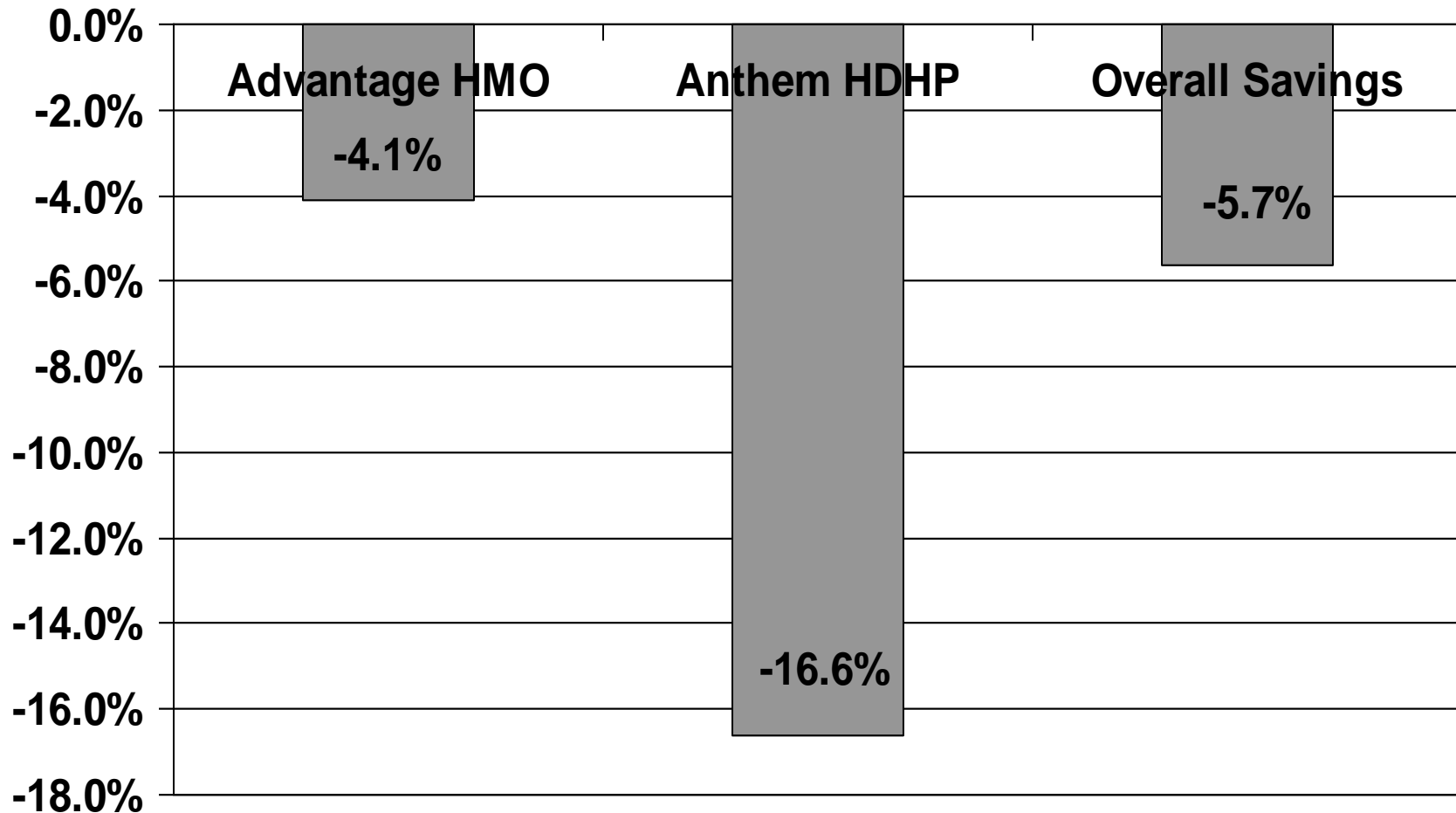■ **95% Spending Plans**   ■ **5% Management Reserve**

2009 Health Insurance Information

January 21, 2009

Quarterly Budget Review

2009 Health Insurance Savings
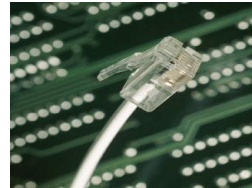
Information Services Agency

Information Services Agency (ISA)

- Enterprise Data Center Technology (SA1)

- 24*7 Technology Help Desk (SA2)

- Desktop Productivity Technology (SA2)

- Applications Development and Support (SA3)

- General & Administrative

- Major Projects

2008 ISA Services Provided

263 Applications Supported

17,257 Network Devices Supported

147 Locations Supported

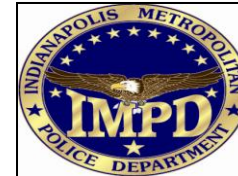**12,494** Customers Serviced

63,607 Helpdesk Calls Taken

13,891 IMACS (Installs, Moves, Adds & Changes) Completed
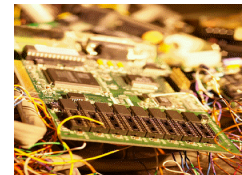

1,923 PCs Refreshed

24,554 Help Desk calls from Public Safety Departments

Over **222 Million** Hits to the Indygov.org Website

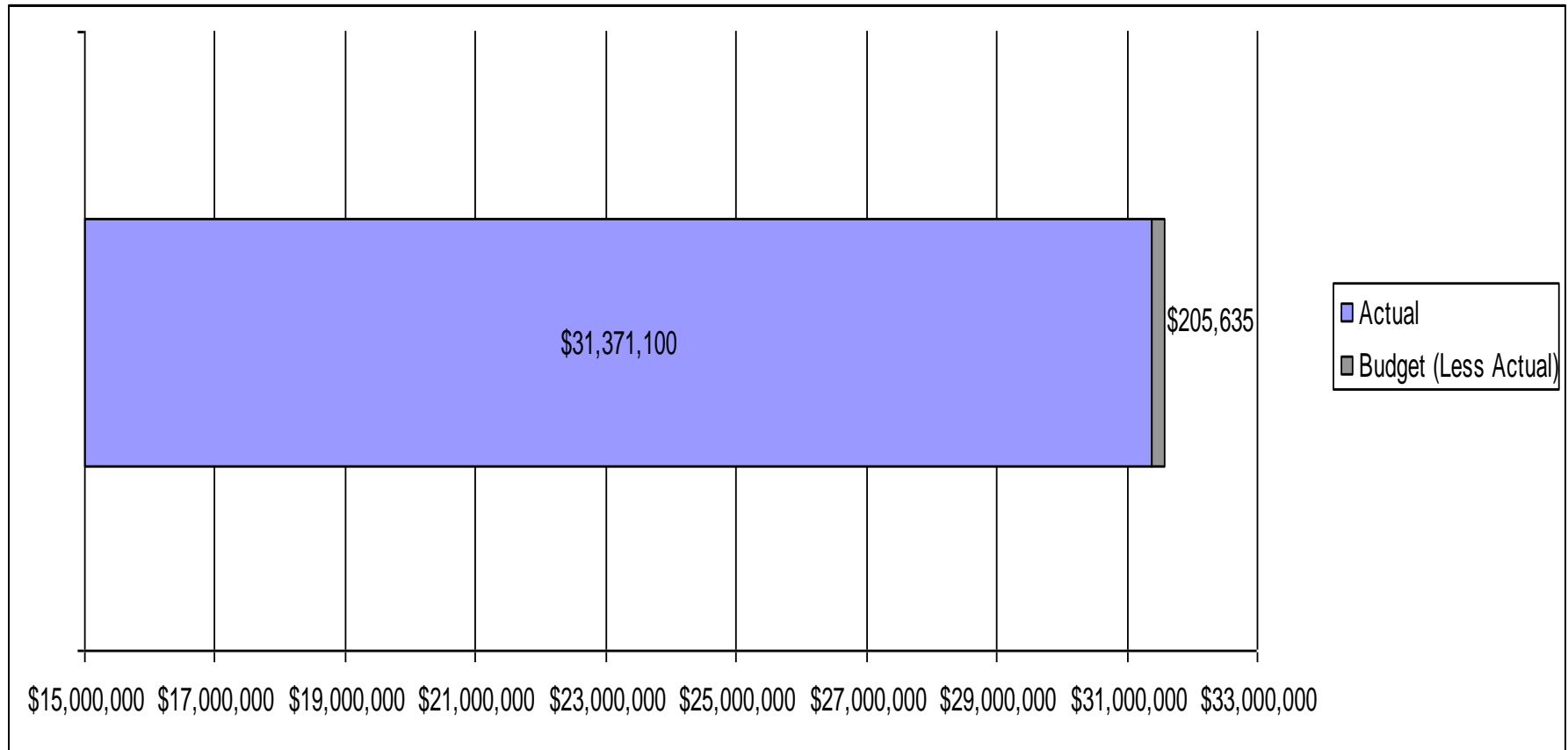**14 Million** Non-Spam Emails Processed

407 million lines of printed reports produced and distributed by the data center
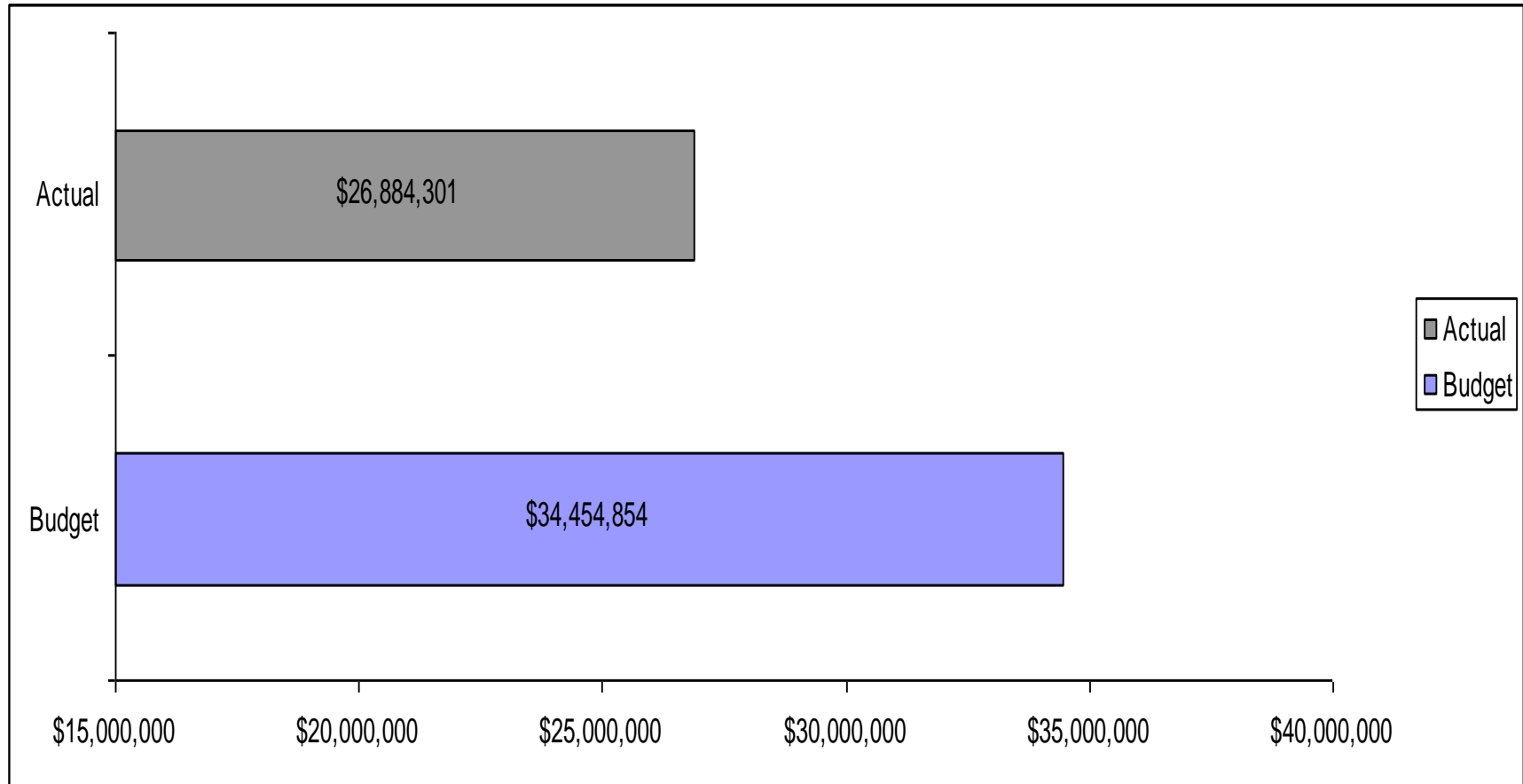

105 million SPAM, **119 Million** viruses and **236 million** potential internet attacks detected and blocked from entering the City/County network

Budgeted vs. Actual Expenses - 2008

$31,371,100

$205,635

■ Actual
■ Budget (Less Actual)

$15,000,000 $17,000,000 $19,000,000 $21,000,000 $23,000,000 $25,000,000 $27,000,000 $29,000,000 $31,000,000 $33,000,000

Budgeted vs. Actual Revenue- 2008

ISA Fund Balance

Internal Services Fund

- $5,000,000
- $4,000,000
- $3,000,000
- $2,000,000
- $1,000,000
- $-

$4,895,585

$364,440

12/31/2008
(anticipated)

12/31/2009
(projected)
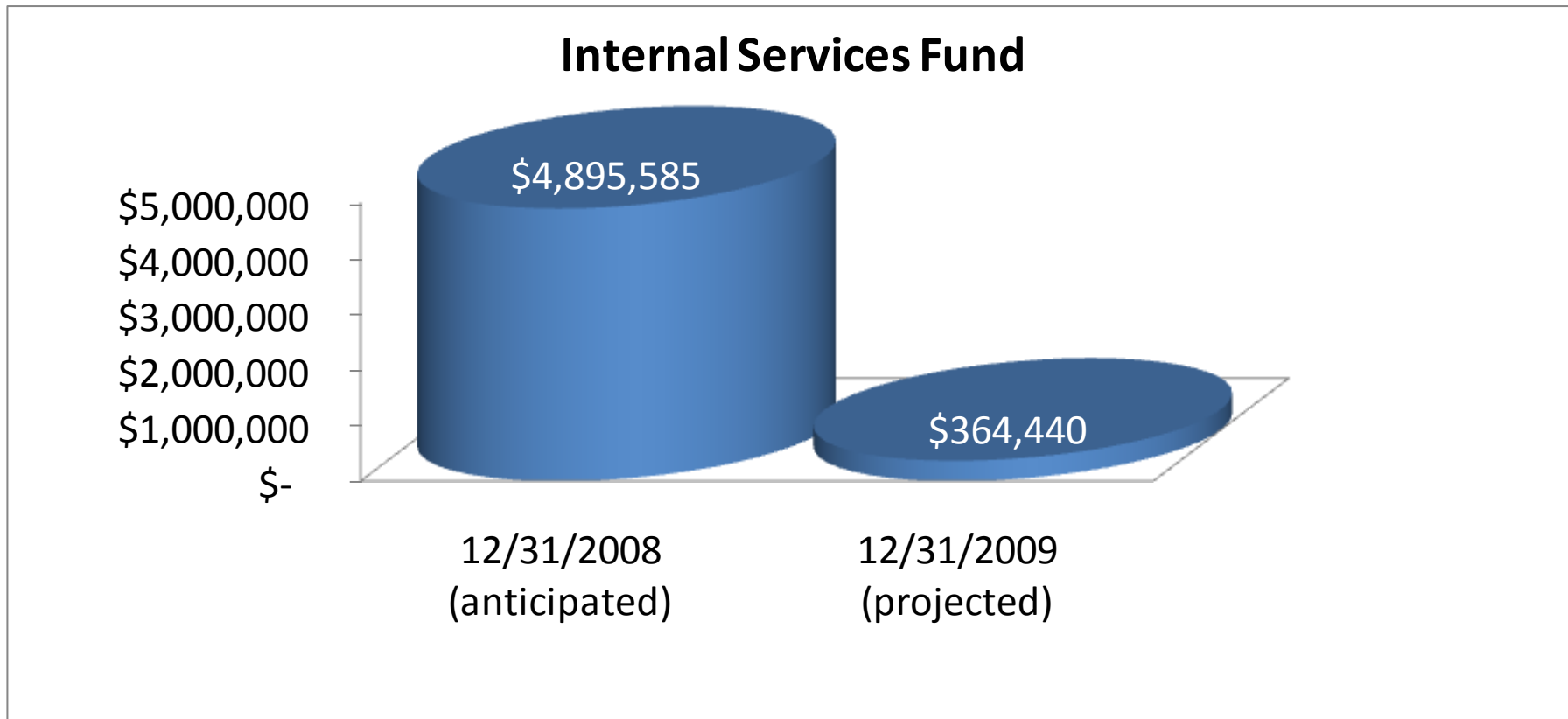
2008 ISA Expenses
(by Services)

Quarterly Budget Review
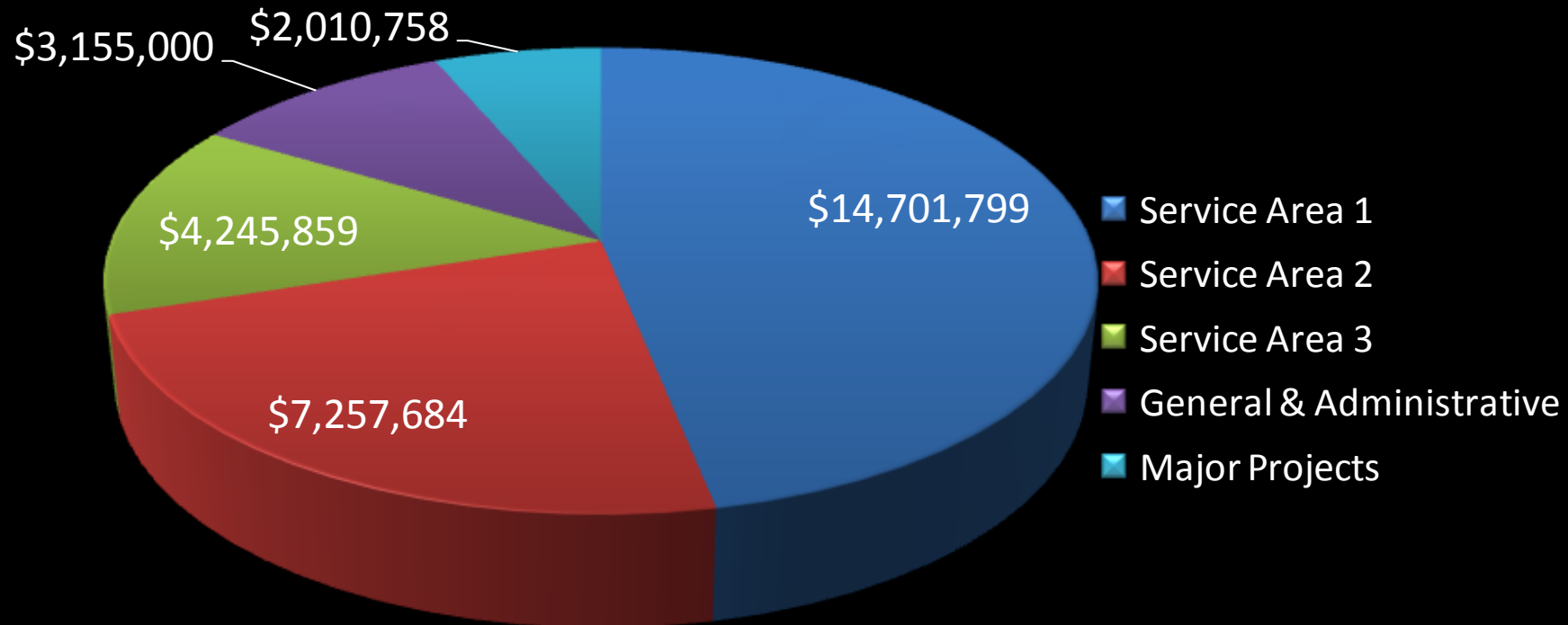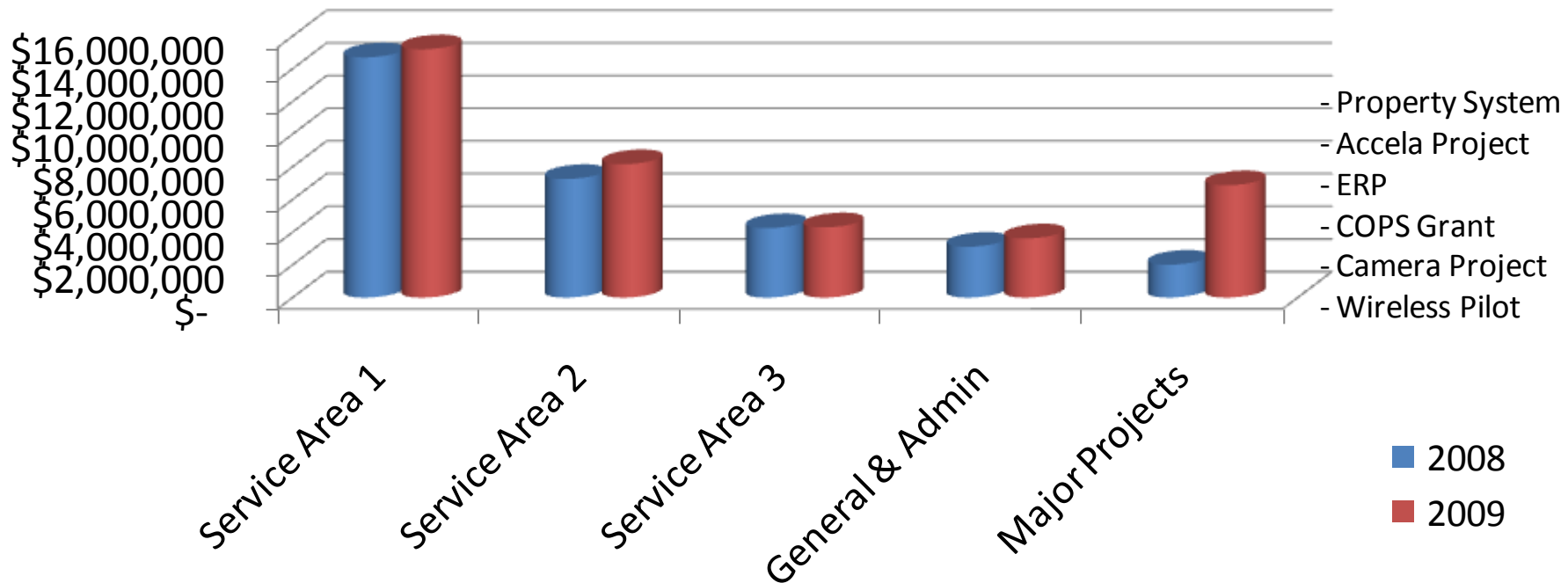
Expenses: 2008 Actual vs. 2009 Budget
(Expenses by Services)

Future Financial Challenges

- ## Rising Cost of Technology Support
  - ☐ Demand for ISA services
  - ☐ Long Term Contracts Coming to an End (SA1 & SA2)
  - ☐ Aging Desktop Technology

- ## Aging Data Center May Be Nearing End of Life

- ## Rising Cost of Aging Applications
  - ☐ Legacy HR and Finance Systems
  - ☐ Legacy Criminal Case Management

- ## ISA Fund is Forecasted to Shrink Dramatically

County Assessor

2008 Accomplishments

- Completed Reassessment
- New Computer System
- Decatur Township Merger
- Eliminated Inheritance Tax Backlog

Quarterly Budget Review

2009 Challenges

- **Assessor Consolidation**
- **Resolution of Appeals**
- **2007 (pay '08) Annual Adjustment**
- **2008 (pay '09) Annual Adjustment**

Commercial & Industrial Appeals

- 6,552 filed

- 759 (or 11.6%) finalized

Quarterly Budget Review

Residential Appeals

- 13,626 filed
- 2,368 (or 17.4%) finalized

2007 & 2008 Annual Adjustments

- **2007 nearly complete**
- **2008 already under way**
- Goal: 2008 (pay 2009) AV complete by Nov. '09

Quarterly Budget Review

Assessor Consolidation

- Decatur Township completed successfully July 1, 2008

- Remaining eight townships merged as a result of Nov. 4

Consolidation Progress

- Staff
    - 105 applicants from townships interviewed
        - 88 kept
    - Top management positions filled
    - Specific jobs being posted and filled

Quarterly Budget Review

Consolidation Progress

- Space
  - Moved from Decatur and Pike Townships
  - Working with Building Authority to redesign CCB space
  - Working with Div. of Planning on selecting 4 satellites

2009 Marion County Assessor Budget

- Personal Services   7,537,065
- Supplies   77,057
- Professional Services   1,961,056
- Capital   <u>10,700</u>
- **Total:**   **9,585,878**

Authorized FTEs: 155.97
Currently filled: 120.00

Questions?